

HOUSE BILL 1261

N2, J1

(11r2218)

ENROLLED BILL

— Judiciary/Judicial Proceedings —

Introduced by **Delegate W. Fisher**

Read and Examined by Proofreaders:

Proofreader.

Proofreader.

Sealed with the Great Seal and presented to the Governor, for his approval this

_____ day of _____ at _____ o'clock, _____ M.

Speaker.

CHAPTER _____

1 AN ACT concerning

2 **Wills, Powers of Attorney, and Advance Directives – Electronic Execution**

3 FOR the purpose of altering certain provisions of law related to the execution of wills to
4 authorize a person to electronically execute a will under certain circumstances;
5 requiring a certain testator, witnesses, and supervising attorney to be in certain
6 physical or electronic presence of one another at a certain time under certain
7 circumstances; authorizing a supervising attorney to be a certain witness to the
8 execution of certain instruments under certain circumstances; establishing certain
9 residency, presence, and signature requirements for a certain testator and certain
10 witnesses under certain circumstances; requiring a supervising attorney to create a
11 certain certified will under certain circumstances; requiring a testator to create a
12 certain certified will under certain circumstances; providing that a certain certified
13 will shall be deemed the original will of the testator under certain circumstances;
14 establishing a certain date of execution for a certain certified will; altering certain
15 provisions of law related to the proper execution of a will outside of the State; altering

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.

Underlining indicates amendments to bill.

~~Strike out~~ indicates matter stricken from the bill by amendment or deleted from the law by amendment.

Italics indicate opposite chamber/conference committee amendments.



1 certain provisions of law related to the execution of a power of attorney to authorize
2 a person to electronically execute a power of attorney if certain requirements are
3 satisfied; requiring a certain principal, witnesses, and supervising attorney to be in
4 certain physical or electronic presence of one another at a certain time under certain
5 circumstances; establishing certain residency, presence, and signature requirements
6 for a certain principal and certain witnesses under certain circumstances; requiring
7 a supervising attorney to create a certain certified power of attorney under certain
8 circumstances; providing that a certain certified power of attorney shall be deemed
9 the original power of attorney of a certain principal under certain circumstances;
10 establishing a certain date of execution for a certain certified power of attorney;
11 altering certain provisions of law related to the execution of advance directives to
12 authorize certain witnesses to sign an advance directive in either certain physical or
13 electronic presence of the declarant; providing that a will, a power of attorney, a
14 notarization of a power of attorney, or an advance directive executed in conformance
15 with the provisions of certain executive orders shall be deemed to satisfy certain
16 requirements under this Act; providing that a lack of or defective witness attestation
17 to a power of attorney does not have any effect on the instrument unless a certain
18 challenge is made within a certain period of time; altering certain definitions;
19 defining certain terms; making certain clarifying changes; providing for the
20 retroactive application of this Act; and generally relating to the execution of wills,
21 powers of attorney, and advance directives.

22 BY repealing and reenacting, with amendments,
23 Article – Estates and Trusts
24 Section 1–101(w), 4–102, 4–104, 17–101, and 17–110
25 Annotated Code of Maryland
26 (2017 Replacement Volume and 2020 Supplement)

27 BY repealing
28 Article – Estates and Trusts
29 Section 4–101
30 Annotated Code of Maryland
31 (2017 Replacement Volume and 2020 Supplement)

32 BY adding to
33 Article – Estates and Trusts
34 Section 4–101
35 Annotated Code of Maryland
36 (2017 Replacement Volume and 2020 Supplement)

37 BY repealing and reenacting, with amendments,
38 Article – Health – General
39 Section 5–601 and 5–602(c)
40 Annotated Code of Maryland
41 (2019 Replacement Volume and 2020 Supplement)

42 BY repealing and reenacting, without amendments,

1 Article – Health – General
 2 Section 5–602(a)
 3 Annotated Code of Maryland
 4 (2019 Replacement Volume and 2020 Supplement)

5 BY repealing and reenacting, with amendments,
 6 Article – Real Property
 7 Section 4–109
 8 Annotated Code of Maryland
 9 (2015 Replacement Volume and 2020 Supplement)

10 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND,
 11 That the Laws of Maryland read as follows:

12 **Article – Estates and Trusts**

13 1–101.

14 (w) [(1)] “Will” [means a written instrument which is executed in the form
 15 prescribed by §§ 4–102 through 4–104 of this article, and has not been revoked in a manner
 16 provided by § 4–105 of this article.

17 (2) “Will” includes a codicil] **HAS THE MEANING STATED IN § 4–101 OF**
 18 **THIS ARTICLE.**

19 [4–101.

20 Any person may make a will if the person is 18 years of age or older, and legally
 21 competent to make a will.]

22 **4–101.**

23 **(A) IN THIS SUBTITLE THE FOLLOWING WORDS HAVE THE MEANINGS**
 24 **INDICATED.**

25 **(B) “ELECTRONIC” MEANS TECHNOLOGY HAVING ELECTRICAL, DIGITAL,**
 26 **MAGNETIC, WIRELESS, OPTICAL, ELECTROMAGNETIC, OR SIMILAR CAPABILITIES.**

27 **(C) “ELECTRONIC PRESENCE” MEANS ~~THE RELATIONSHIP OF~~ TWO OR MORE**
 28 **INDIVIDUALS ~~IN DIFFERENT LOCATIONS~~ COMMUNICATING IN REAL TIME USING**
 29 **ELECTRONIC AUDIO-VISUAL ~~OR OTHER ELECTRONIC~~ MEANS TO THE SAME EXTENT**
 30 **AS IF THE INDIVIDUALS WERE ~~PHYSICALLY PRESENT IN THE SAME LOCATION~~ IN THE**
 31 **PHYSICAL PRESENCE OF EACH OTHER.**

32 **(D) “ELECTRONIC SIGNATURE” MEANS AN ELECTRONIC SYMBOL, SOUND,**

1 OR PROCESS ATTACHED TO OR LOGICALLY ASSOCIATED WITH A RECORD AND
2 EXECUTED OR ADOPTED BY AN INDIVIDUAL WITH THE INTENT TO SIGN THE RECORD.

3 (E) "ELECTRONIC WILL" MEANS A WILL CONTAINING ONE OR MORE
4 ELECTRONIC SIGNATURES AND EXECUTED, ~~PREPARED, AND CERTIFIED~~ IN
5 COMPLIANCE WITH THIS SUBTITLE.

6 (F) "PHYSICAL PRESENCE" MEANS BEING ~~IN THE SAME PHYSICAL~~
7 ~~LOCATION AS ANOTHER INDIVIDUAL AND~~ CLOSE ENOUGH TO SEE, HEAR, AND SPEAK
8 WITH ~~THAT~~ ANOTHER INDIVIDUAL WITHOUT USING ELECTRONIC AUDIO-VISUAL
9 MEANS.

10 (G) "RECORD" MEANS INFORMATION READABLE AS TEXT THAT IS
11 INSCRIBED ON A TANGIBLE MEDIUM OR THAT IS STORED IN AN ELECTRONIC MEDIUM
12 AND RETRIEVABLE IN PERCEIVABLE ~~PAPER~~ FORM.

13 (H) "REMOTELY WITNESSED WILL" MEANS A WILL THAT IS:

14 (1) SIGNED BY THE TESTATOR UNDER CIRCUMSTANCES WHERE A
15 WITNESS IS IN THE ELECTRONIC PRESENCE, BUT NOT THE PHYSICAL PRESENCE, OF
16 THE TESTATOR WHEN THE WITNESS ATTESTS TO AND SIGNS THE WILL; AND

17 (2) EXECUTED, PREPARED, AND CERTIFIED IN COMPLIANCE WITH §
18 4-102 OF THIS SUBTITLE.

19 (I) "SIGN" MEANS ~~AFFIXING A VISIBLE ELECTRONIC OR PHYSICAL MARK~~
20 ~~ONTO A RECORD WITH THE INTENT TO EXECUTE THE RECORD,~~ WITH PRESENT
21 INTENT TO AUTHENTICATE OR ADOPT A RECORD, TO:

22 (1) EXECUTE OR ADOPT A TANGIBLE SYMBOL; OR

23 (2) ATTACH TO OR LOGICALLY ASSOCIATE WITH THE RECORD AN
24 ELECTRONIC SYMBOL, SOUND, OR PROCESS.

25 (J) "SUPERVISING ATTORNEY" MEANS AN INDIVIDUAL WHO HAS BEEN
26 ADMITTED TO PRACTICE LAW BEFORE THE COURTS OF THIS STATE AND IS IN GOOD
27 STANDING.

28 (K) "WILL" MEANS A RECORD THAT THE TESTATOR INTENDS TO ADOPT AS
29 THE TESTATOR'S CODICIL OR TESTAMENTARY INSTRUMENT AND THAT:

30 (1) (I) APPOINTS A PERSONAL REPRESENTATIVE;

- 1 **(II) REVOKES OR REVISES ANOTHER WILL;**
2 **(III) NOMINATES A GUARDIAN;**
3 **(IV) DIRECTS THE DISPOSITION OF THE TESTATOR’S PROPERTY;**
4 **OR**
5 **(V) EXPRESSLY EXCLUDES OR LIMITS THE RIGHT OF AN**
6 **INDIVIDUAL OR CLASS TO SUCCEED TO PROPERTY OF A DECEDENT PASSING BY**
7 **INTESTATE SUCCESSION;**

8 **(2) IS EXECUTED IN THE FORM PRESCRIBED UNDER §§ 4–102**
9 **THROUGH 4–104 OF THIS SUBTITLE; AND**

10 **(3) HAS NOT BEEN REVOKED IN A MANNER PROVIDED BY § 4–105 OF**
11 **THIS SUBTITLE.**

12 4–102.

13 **(A) ANY PERSON MAY MAKE A WILL IF THE PERSON IS 18 YEARS OF AGE OR**
14 **OLDER, AND LEGALLY COMPETENT TO MAKE A WILL.**

15 **[(a)] (B) Except as provided in §§ 4–103 and 4–104 of this subtitle AND**
16 **SUBSECTION (F) OF THIS SECTION, every will shall be:**

17 (1) In writing;

18 (2) Signed by the testator, or by some other person for the testator, in the
19 testator’s PHYSICAL presence and by the testator’s express direction; and

20 (3) Attested and signed by two or more credible witnesses in [the]:

21 **(I) THE PHYSICAL presence of the testator; OR**

22 **(II) THE ELECTRONIC PRESENCE OF THE TESTATOR, PROVIDED**
23 **THAT AN ELECTRONIC WILL OR REMOTELY WITNESSED WILL SATISFIES THE**
24 **REQUIREMENTS UNDER SUBSECTION (C) OR (D) OF THIS SECTION.**

25 **[(b) For purposes of this section, a witness is not in the presence of the testator if**
26 **the witness is in a different physical location than the testator regardless of whether the**
27 **testator can observe the witness through electronic audio–video or other technological**
28 **means.]**

29 **(C) AN ELECTRONIC WILL OR REMOTELY WITNESSED WILL EXECUTED**

1 UNDER THIS SUBSECTION SHALL SATISFY THE FOLLOWING REQUIREMENTS:

2 (1) AT THE TIME THE TESTATOR AND WITNESSES SIGN THE WILL, THE
3 TESTATOR AND ALL WITNESSES SHALL BE IN THE PHYSICAL PRESENCE OR
4 ELECTRONIC PRESENCE OF ONE ANOTHER AND A SUPERVISING ATTORNEY, WHO
5 MAY BE ONE OF THE WITNESSES;

6 (2) AT THE TIME THE TESTATOR SIGNS THE WILL, THE TESTATOR
7 SHALL BE A RESIDENT OF, OR PHYSICALLY LOCATED IN, THE STATE;

8 (3) EACH WITNESS WHO IS IN THE ELECTRONIC PRESENCE OF THE
9 TESTATOR WHEN THE WITNESS ATTESTS AND SIGNS THE WILL, OR PROVIDES AN
10 ELECTRONIC SIGNATURE ON THE WILL, SHALL BE A RESIDENT OF THE UNITED
11 STATES AND BE PHYSICALLY LOCATED IN THE UNITED STATES AT THE TIME THE
12 WITNESS ATTESTS AND SIGNS THE WILL;

13 (4) THE TESTATOR AND WITNESSES SHALL SIGN THE SAME WILL OR
14 ANY COUNTERPART THEREOF; AND

15 (5) THE SUPERVISING ATTORNEY SHALL CREATE A CERTIFIED WILL
16 THAT SHALL INCLUDE:

17 (I) A TRUE, COMPLETE, AND ACCURATE PAPER VERSION OF
18 ALL PAGES OF THE WILL INCLUDING THE ORIGINAL SIGNATURES OR ELECTRONIC
19 SIGNATURES OF THE TESTATOR AND ALL WITNESSES; ~~AND~~

20 (II) A SIGNED ORIGINAL PAPER CERTIFICATION BY THE
21 SUPERVISING ATTORNEY STATING THE DATE THAT THE SUPERVISING ATTORNEY
22 OBSERVED THE TESTATOR AND WITNESSES SIGN THE WILL AND THAT THE
23 SUPERVISING ATTORNEY TOOK REASONABLE STEPS TO VERIFY:

24 1. THAT THE CERTIFIED WILL INCLUDES A TRUE,
25 COMPLETE, AND ACCURATE PAPER VERSION OF ALL PAGES OF THE WILL;

26 2. THAT THE SIGNATURES CONTAINED IN THE
27 CERTIFIED WILL ARE THE ORIGINAL SIGNATURES OF EACH PARTY SIGNING THE
28 SAME PAPER WILL, OR ANY COUNTERPART THEREOF, AND ELECTRONIC
29 SIGNATURES OF EACH PARTY SIGNING THE SAME ELECTRONIC WILL, OR ANY
30 COUNTERPART THEREOF;

31 3. THAT THE TESTATOR AND EACH OF THE WITNESSES
32 SIGNED THE SAME WILL OR ANY COUNTERPART THEREOF;

1 4. THE IDENTITY OF EACH WITNESS AND THAT EACH
2 WITNESS WHO WAS NOT IN THE PHYSICAL PRESENCE OF THE TESTATOR WHEN THE
3 WITNESS ATTESTED AND SIGNED THE WILL, OR PROVIDED AN ELECTRONIC
4 SIGNATURE ON THE WILL, WAS A RESIDENT OF THE UNITED STATES AND
5 PHYSICALLY LOCATED IN THE UNITED STATES AT THE TIME THAT THE WITNESS
6 ATTESTED AND SIGNED THE WILL; AND

7 5. THE IDENTITY OF THE TESTATOR AND THAT THE
8 TESTATOR WAS A RESIDENT OF, OR WAS PHYSICALLY LOCATED IN, THE STATE AT
9 THE TIME THAT THE TESTATOR SIGNED THE WILL; AND

10 (iii) AN ACKNOWLEDGEMENT OF THE TESTATOR AND THE
11 AFFIDAVITS OF THE ATTESTING WITNESSES BEFORE A NOTARY PUBLIC, UNDER SEAL,
12 ATTACHED OR ANNEXED TO THE WILL, IN SUBSTANTIALLY THE FOLLOWING FORM
13 AND CONTENT:

14 THE STATE OF MARYLAND.
15 COUNTY OF _____.
16 BEFORE ME, THE UNDERSIGNED AUTHORITY/ATTORNEY, ON THIS DAY PERSONALLY
17 APPEARED _____, AND _____, KNOWN TO ME TO BE THE TESTATOR
18 AND THE WITNESSES, RESPECTIVELY, WHOSE NAMES ARE SIGNED TO THE ATTACHED
19 OR FOREGOING INSTRUMENT AND, ALL OF THESE PERSONS BEING BY ME DULY
20 SWORN, _____, THE TESTATOR, DECLARED TO ME AND TO THE WITNESSES IN
21 MY PHYSICAL OR ELECTRONIC PRESENCE THAT THE SAID INSTRUMENT IS THE
22 TESTATOR’S WILL, THAT THE TESTATOR IS OF SOUND MIND, AND THAT THE
23 TESTATOR HAD WILLINGLY SIGNED OR WILLINGLY DIRECTED ANOTHER TO SIGN THE
24 WILL UNDER NO CONSTRAINT OR UNDUE INFLUENCE, AND EXECUTED IT IN THE
25 PHYSICAL OR REMOTE PRESENCE OF THE WITNESSES AS A FREE AND VOLUNTARY
26 ACT FOR THE PURPOSES THEREIN EXPRESSED, AND THAT THE WITNESSES, IN THE
27 PHYSICAL OR ELECTRONIC PRESENCE AND AT THE REQUEST OF THE TESTATOR,
28 SIGNED THE WILL AS WITNESSES, AND THAT TO THE BEST OF THE WITNESSES’
29 KNOWLEDGE THE TESTATOR WAS AT LEAST 18 YEARS OLD, OF SOUND MIND, AND
30 UNDER NO CONSTRAINT OR UNDUE INFLUENCE.

31 _____ TESTATOR

32 _____ WITNESS

33 _____ WITNESS

34 SUBSCRIBED, SWORN AND ACKNOWLEDGED BEFORE ME BY _____, THE
35 TESTATOR, AND SUBSCRIBED AND SWORN TO BEFORE ME BY _____ AND
36 _____, WITNESSES, THIS _____ DAY OF _____.

1 SEAL NOTARY PUBLIC

2 (D) AN ELECTRONIC WILL OR REMOTELY WITNESSED WILL EXECUTED
3 UNDER THIS SUBSECTION SHALL SATISFY THE FOLLOWING REQUIREMENTS:

4 (1) AT THE TIME THE TESTATOR AND WITNESSES SIGN THE WILL, THE
5 TESTATOR AND ALL WITNESSES SHALL BE IN THE PHYSICAL PRESENCE OR
6 ELECTRONIC PRESENCE OF ONE ANOTHER;

7 (2) THE REQUIREMENTS UNDER SUBSECTION (C)(2) THROUGH (4) OF
8 THIS SECTION SHALL BE SATISFIED; AND

9 (3) THE TESTATOR SHALL CREATE A CERTIFIED WILL THAT SHALL
10 INCLUDE:

11 (I) A TRUE, COMPLETE, AND ACCURATE PAPER VERSION OF
12 ALL PAGES OF THE WILL INCLUDING THE ORIGINAL SIGNATURES OR ELECTRONIC
13 SIGNATURES OF THE TESTATOR AND ALL WITNESSES; AND

14 (II) AN ORIGINAL PAPER CERTIFICATION SIGNED AND
15 ACKNOWLEDGED BY THE TESTATOR ~~BEFORE~~ IN THE PHYSICAL PRESENCE OR
16 ELECTRONIC PRESENCE OF A NOTARY PUBLIC, WHO MAY NOT BE ONE OF THE
17 WITNESSES, STATING:

18 1. THE DATE THAT THE TESTATOR AND WITNESSES
19 SIGNED THE WILL; AND

20 2. THAT THE TESTATOR TOOK REASONABLE STEPS TO
21 VERIFY THE SAME FACTS AND INFORMATION REQUIRED UNDER SUBSECTION
22 (C)(5)(II) OF THIS SECTION.

23 (E) (1) ONCE THE SUPERVISING ATTORNEY OR TESTATOR CREATES A
24 CERTIFIED WILL AS PROVIDED IN SUBSECTION (C) OR (D) OF THIS SECTION, THE
25 CERTIFIED WILL SHALL BE DEEMED TO BE THE ORIGINAL WILL OF THE TESTATOR
26 FOR ALL PURPOSES UNDER THIS ARTICLE.

27 (2) THE DATE OF EXECUTION FOR A CERTIFIED WILL DESCRIBED
28 UNDER PARAGRAPH (1) OF THIS SUBSECTION SHALL BE THE DATE OF EXECUTION
29 STATED IN THE CERTIFIED WILL.

30 (F) A WILL EXECUTED IN CONFORMANCE WITH THE PROVISIONS OF
31 EXECUTIVE ORDER 20.04.10.01, AUTHORIZING REMOTE WITNESSING AND
32 ELECTRONIC SIGNING OF CERTAIN DOCUMENTS, SHALL BE DEEMED TO HAVE BEEN

1 SIGNED AND WITNESSED IN CONFORMITY WITH THIS SECTION IF THE WILL WAS
2 SIGNED AND WITNESSED DURING THE TIME THAT THE EXECUTIVE ORDER WAS IN
3 EFFECT.

4 4–104.

5 [A will executed outside this State] **IF A TESTATOR IS PHYSICALLY OUTSIDE THE**
6 **STATE AT THE TIME THE TESTATOR EXECUTES THE WILL, THE WILL** is properly
7 executed if it is:

8 (1) In writing;

9 (2) Signed by the testator **OR BY SOME OTHER PERSON ON THE**
10 **TESTATOR’S BEHALF, IN THE TESTATOR’S PHYSICAL PRESENCE, AND BY THE**
11 **TESTATOR’S EXPRESS DIRECTION;** and

12 (3) Executed in conformity with:

13 (i) The provisions of § 4–102 of this subtitle;

14 (ii) The law of the domicile of the testator; or

15 (iii) The law of the place where the testator is physically located at
16 the time the testator signs the will.

17 17–101.

18 (a) In this title the following words have the meanings indicated.

19 (b) (1) “Agent” means a person granted authority to act for a principal under
20 a power of attorney, whether denominated an agent, attorney-in-fact, or otherwise.

21 (2) “Agent” includes an original agent, coagent, successor agent, and a
22 person to which an agent’s authority is delegated.

23 (C) **“ELECTRONIC” HAS THE MEANING STATED IN § 4–101 OF THIS ARTICLE.**

24 (D) **“ELECTRONIC POWER OF ATTORNEY” MEANS A POWER OF ATTORNEY**
25 **CONTAINING ONE OR MORE ELECTRONIC SIGNATURES AND EXECUTED, ~~PREPARED,~~**
26 **~~AND CERTIFIED~~ IN COMPLIANCE WITH THIS TITLE.**

27 (E) **“ELECTRONIC PRESENCE” HAS THE MEANING STATED IN § 4–101 OF**
28 **THIS ARTICLE.**

29 (F) **“ELECTRONIC SIGNATURE” HAS THE MEANING STATED IN § 4–101 OF**

1 **THIS ARTICLE.**

2 **[(c)] (G)** “Incapacity” means the inability of an individual to manage property or
3 business affairs because the individual:

4 (1) Meets the grounds required for the appointment of a guardian of the
5 property of a disabled person described in § 13–201 of this article; or

6 (2) Is:

7 (i) Missing;

8 (ii) Detained, including incarcerated in a penal system; or

9 (iii) Outside the United States and unable to return.

10 **(H) “PHYSICAL PRESENCE” HAS THE MEANING STATED IN § 4–101 OF THIS**
11 **ARTICLE.**

12 **[(d)] (I)** “Power of attorney” means a writing or other record that grants
13 authority to an agent to act in the place of the principal, whether or not the term “power of
14 attorney” is used.

15 **[(e)] (J)** “Principal” means an individual who grants authority to an agent in a
16 power of attorney.

17 **[(f)] (K)** “Property” includes both real and personal property and any right or
18 title in real or personal property, whether held individually or jointly and whether
19 indivisible, beneficial, contingent, or of any other nature.

20 **(L) “REAL ESTATE TRANSACTION” MEANS ANY ACTIVITY INVOLVING THE**
21 **TRANSFER OR CREATION OF AN ESTATE, INTEREST, LIEN, OR ENCUMBRANCE IN**
22 **REAL PROPERTY, INCLUDING RIGHTS OR INTERESTS APPURTENANT TO, AND THE**
23 **DISPOSITION OF PROCEEDS DERIVED FROM, THE PROPERTY.**

24 **~~(H)~~ (M)** “RECORD” HAS THE MEANING STATED IN § 4–101 OF THIS
25 ARTICLE.

26 **~~(M)~~ (N)** “REMOTELY WITNESSED POWER OF ATTORNEY” MEANS A POWER
27 OF ATTORNEY SIGNED BY THE PRINCIPAL UNDER CIRCUMSTANCES WHERE ANY
28 WITNESS IS IN THE ELECTRONIC PRESENCE, ~~BUT NOT THE PHYSICAL PRESENCE,~~ OF
29 THE PRINCIPAL ~~WHEN THE~~ OR OTHER WITNESS ~~WHEN THE~~ WITNESS ATTESTS AND
30 SIGNS THE POWER OF ATTORNEY, ~~AND THE POWER OF ATTORNEY IS EXECUTED,~~
31 ~~PREPARED, AND CERTIFIED IN COMPLIANCE WITH THIS TITLE.~~

1 ~~(N)~~ **(O)** “SIGN” HAS THE MEANING STATED IN § 4-101 OF THIS ARTICLE.

2 **[(g)]** ~~(P)~~ **(P)** (1) “Statutory form power of attorney” means a power of attorney
3 that is substantially in the same form as one of the powers of attorney set forth in Subtitle
4 2 of this title.

5 (2) “Statutory form power of attorney” does not include a power of attorney
6 set forth in Subtitle 2 of this title in which a principal incorporates by reference one or more
7 provisions of another writing into the section of the power of attorney entitled “Special
8 Instructions (Optional)”.

9 **[(h)]** ~~(P)~~ **(Q)** (1) “Stocks and bonds” means evidence of ownership in or debt
10 issued by a corporation, partnership, limited liability company, firm, association, or similar
11 entity.

12 (2) “Stocks and bonds” includes stocks, bonds, debentures, notes,
13 membership interests, mutual fund interests, money market account interests, voting trust
14 certificates, equipment trust certificates, certificates of deposit, certificates of participation,
15 certificates of beneficial interest, stock rights, stock warrants, and any other instruments
16 evidencing rights of a similar character issued by or in connection with any corporation,
17 partnership, limited liability company, firm, association, or similar entity.

18 ~~(Q)~~ **(R)** “SUPERVISING ATTORNEY” HAS THE MEANING STATED IN § 4-101
19 OF THIS ARTICLE.

20 17-110.

21 (a) **[A] EXCEPT AS PROVIDED IN SUBSECTION (E) OF THIS SECTION, A power**
22 of attorney executed on or after October 1, 2010, shall be:

23 (1) In writing;

24 (2) Signed by the principal or by some other person for the principal, in the
25 **PHYSICAL** presence of the principal, and at the express direction of the principal;

26 (3) Acknowledged by the principal ~~before~~ **IN THE PHYSICAL OR**
27 **ELECTRONIC PRESENCE OF** a notary public; and

28 (4) Attested and signed by two or more adult witnesses who sign in **[the]:**

29 **(I) THE PHYSICAL** presence of the principal and **[in the presence**
30 **of] each other; OR**

31 **(II) THE ELECTRONIC PRESENCE OF THE PRINCIPAL AND EACH**
32 **OTHER, ~~PROVIDED THAT THE ELECTRONIC POWER OF ATTORNEY OR REMOTELY~~**

1 ~~WITNESSED POWER OF ATTORNEY SATISFIES THE REQUIREMENTS UNDER~~
 2 ~~SUBSECTION (C) OF THIS SECTION OR ANY COMBINATION OF PHYSICAL OR~~
 3 ~~ELECTRONIC PRESENCE.~~

4 (b) The notary public before whom the principal acknowledges the power of
 5 attorney may also serve as one of the two or more adult witnesses ~~[unless the notary public~~
 6 ~~is using~~ AND MAY USE communication technology under § 18–214 of the State Government
 7 Article ~~to perform the notarial act for a remotely located principal~~ FOR THAT PURPOSE].

8 (c) ~~AN~~ EXCEPT FOR AN ELECTRONIC POWER OF ATTORNEY USED IN
 9 CONNECTION WITH A REAL ESTATE TRANSACTION, AN ELECTRONIC POWER OF
 10 ATTORNEY OR A REMOTELY WITNESSED POWER OF ATTORNEY EXECUTED UNDER
 11 THIS SUBSECTION SHALL SATISFY THE FOLLOWING ADDITIONAL REQUIREMENTS:

12 (1) AT THE TIME THE PRINCIPAL AND WITNESSES SIGN THE POWER
 13 OF ATTORNEY, THE PRINCIPAL AND ALL WITNESSES SHALL BE IN THE PHYSICAL
 14 PRESENCE OR ELECTRONIC PRESENCE OF ONE ANOTHER AND A SUPERVISING
 15 ATTORNEY, WHO MAY BE ONE OF THE WITNESSES;

16 (2) AT THE TIME THE PRINCIPAL SIGNS THE POWER OF ATTORNEY,
 17 THE PRINCIPAL SHALL BE A RESIDENT OF, OR PHYSICALLY LOCATED IN, THE STATE;

18 (3) EACH WITNESS WHO IS IN THE ELECTRONIC PRESENCE OF THE
 19 PRINCIPAL WHEN THE WITNESS ATTESTS AND SIGNS THE POWER OF ATTORNEY, OR
 20 PROVIDES AN ELECTRONIC SIGNATURE ON THE POWER OF ATTORNEY, SHALL BE A
 21 RESIDENT OF THE UNITED STATES AND PHYSICALLY LOCATED IN THE UNITED
 22 STATES AT THE TIME THE WITNESS ATTESTS AND SIGNS THE POWER OF ATTORNEY;

23 (4) THE PRINCIPAL AND WITNESSES SHALL SIGN THE SAME POWER
 24 OF ATTORNEY OR ANY COUNTERPART THEREOF; AND

25 (5) THE SUPERVISING ATTORNEY SHALL CREATE A CERTIFIED
 26 POWER OF ATTORNEY THAT SHALL INCLUDE:

27 (i) A TRUE, COMPLETE, AND ACCURATE PAPER VERSION OF
 28 ALL PAGES OF THE POWER OF ATTORNEY, INCLUDING THE ORIGINAL SIGNATURES
 29 AND ELECTRONIC SIGNATURES OF THE PRINCIPAL AND ALL WITNESSES; AND

30 (ii) A SIGNED ORIGINAL PAPER CERTIFICATION BY THE
 31 SUPERVISING ATTORNEY STATING THE DATE THAT THE SUPERVISING ATTORNEY
 32 OBSERVED THE PRINCIPAL AND WITNESSES SIGN THE POWER OF ATTORNEY AND
 33 THAT THE SUPERVISING ATTORNEY TOOK REASONABLE STEPS TO VERIFY:

1 **1. THAT THE CERTIFIED POWER OF ATTORNEY**
2 **INCLUDES A TRUE, COMPLETE, AND ACCURATE PAPER VERSION OF ALL PAGES OF**
3 **THE POWER OF ATTORNEY;**

4 **2. THAT THE SIGNATURES CONTAINED IN THE**
5 **CERTIFIED POWER OF ATTORNEY ARE THE ORIGINAL SIGNATURES OF EACH PARTY**
6 **SIGNING THE SAME PAPER POWER OF ATTORNEY, OR ANY COUNTERPART THEREOF,**
7 **AND THE ELECTRONIC SIGNATURES OF EACH PARTY SIGNING THE SAME**
8 **ELECTRONIC POWER OF ATTORNEY, OR ANY COUNTERPART THEREOF;**

9 **3. THAT THE PRINCIPAL AND EACH OF THE WITNESSES**
10 **SIGNED THE SAME POWER OF ATTORNEY OR ANY COUNTERPARTS THEREOF;**

11 **4. THE IDENTITY OF THE PRINCIPAL, AND THAT THE**
12 **PRINCIPAL WAS A RESIDENT OF, OR WAS PHYSICALLY LOCATED IN, THE STATE AT**
13 **THE TIME THE PRINCIPAL SIGNED THE POWER OF ATTORNEY; AND**

14 **5. THE IDENTITY OF EACH WITNESS, AND THAT EACH**
15 **WITNESS WHO WAS NOT IN THE PHYSICAL PRESENCE OF THE PRINCIPAL WHEN THE**
16 **WITNESS ATTESTED AND SIGNED THE POWER OF ATTORNEY, OR PROVIDED AN**
17 **ELECTRONIC SIGNATURE ON THE POWER OF ATTORNEY, WAS A RESIDENT OF THE**
18 **UNITED STATES AND PHYSICALLY LOCATED IN THE UNITED STATES AT THE TIME**
19 **THE WITNESS ATTESTED AND SIGNED THE POWER OF ATTORNEY.**

20 **(D) (1) ONCE THE SUPERVISING ATTORNEY CREATES A CERTIFIED**
21 **POWER OF ATTORNEY ~~AS PROVIDED IN~~ IF REQUIRED UNDER SUBSECTION (C) OF**
22 **THIS SECTION, THE CERTIFIED POWER OF ATTORNEY SHALL BE DEEMED TO BE THE**
23 **ORIGINAL POWER OF ATTORNEY OF THE PRINCIPAL FOR ALL PURPOSES UNDER THIS**
24 **ARTICLE.**

25 **(2) THE DATE OF EXECUTION FOR THE POWER OF ATTORNEY**
26 **DESCRIBED UNDER PARAGRAPH (1) OF THIS SUBSECTION SHALL BE THE DATE OF**
27 **EXECUTION AS STATED IN THE CERTIFIED POWER OF ATTORNEY.**

28 **(E) (1) A POWER OF ATTORNEY EXECUTED IN CONFORMANCE WITH THE**
29 **PROVISIONS OF EXECUTIVE ORDER 20.04.10.01, AUTHORIZING REMOTE**
30 **WITNESSING AND ELECTRONIC SIGNING OF CERTAIN DOCUMENTS, SHALL BE**
31 **DEEMED TO HAVE BEEN SIGNED AND WITNESSED IN CONFORMITY WITH THIS**
32 **SECTION IF THE POWER OF ATTORNEY WAS SIGNED AND WITNESSED DURING THE**
33 **TIME THAT THE EXECUTIVE ORDER WAS IN EFFECT.**

34 **(2) THE NOTARIZATION OF A POWER OF ATTORNEY IN CONFORMANCE**
35 **WITH THE PROVISIONS OF EXECUTIVE ORDER 20.03.30.04, AUTHORIZING REMOTE**

1 NOTARIZATIONS, SHALL BE DEEMED TO HAVE BEEN SIGNED AND WITNESSED IN
2 CONFORMITY WITH THIS SECTION IF THE POWER OF ATTORNEY WAS SIGNED AND
3 WITNESSED DURING THE TIME THAT THE EXECUTIVE ORDER WAS IN EFFECT AND
4 THE NOTARY PUBLIC ACTING UNDER THE ORDER MAY HAVE SERVED AS ONE OF THE
5 WITNESSES.

6 **Article – Health – General**

7 5–601.

8 (a) In this subtitle the following words have the meanings indicated.

9 (b) “Advance directive” means:

10 (1) A witnessed written or electronic document, voluntarily executed by the
11 declarant in accordance with the requirements of this subtitle;

12 (2) A witnessed oral statement, made by the declarant in accordance with
13 the provisions of this subtitle; or

14 (3) An electronic document, voluntarily executed by the declarant, in which
15 the declarant’s identity is authenticated in accordance with the guidelines described in §
16 5–602(c)(3) of this subtitle.

17 (c) “Agent” means an adult appointed by the declarant under an advance
18 directive made in accordance with the provisions of this subtitle to make health care
19 decisions for the declarant.

20 (d) “Attending physician” means the physician who has primary responsibility for
21 the treatment and care of the patient.

22 (e) “Best interest” means that the benefits to the individual resulting from a
23 treatment outweigh the burdens to the individual resulting from that treatment, taking
24 into account:

25 (1) The effect of the treatment on the physical, emotional, and cognitive
26 functions of the individual;

27 (2) The degree of physical pain or discomfort caused to the individual by
28 the treatment, or the withholding or withdrawal of the treatment;

29 (3) The degree to which the individual’s medical condition, the treatment,
30 or the withholding or withdrawal of treatment result in a severe and continuing
31 impairment of the dignity of the individual by subjecting the individual to a condition of
32 extreme humiliation and dependency;

1 (4) The effect of the treatment on the life expectancy of the individual;

2 (5) The prognosis of the individual for recovery, with and without the
3 treatment;

4 (6) The risks, side effects, and benefits of the treatment or the withholding
5 or withdrawal of the treatment; and

6 (7) The religious beliefs and basic values of the individual receiving
7 treatment, to the extent these may assist the decision maker in determining best interest.

8 (f) “Competent individual” means a person who is at least 18 years of age or who
9 under § 20–102(a) of this article has the same capacity as an adult to consent to medical
10 treatment and who has not been determined to be incapable of making an informed
11 decision.

12 (g) “Declarant” means a competent individual who makes an advance directive
13 while capable of making and communicating an informed decision.

14 **(H) “ELECTRONIC” HAS THE MEANING STATED IN § 4–101 OF THE ESTATES**
15 **AND TRUSTS ARTICLE.**

16 **(I) “ELECTRONIC PRESENCE” HAS THE MEANING STATED IN § 4–101 OF**
17 **THE ESTATES AND TRUSTS ARTICLE.**

18 **[(h)] (J) “Electronic signature” has the meaning stated in [§ 21–101 of the**
19 **Commercial Law Article] § 4–101 OF THE ESTATES AND TRUSTS ARTICLE.**

20 **[(i)] (K) “Emergency medical services ‘do not resuscitate order’” means a**
21 **physician’s, physician assistant’s, or nurse practitioner’s written order in a form**
22 **established by protocol issued by the Maryland Institute for Emergency Medical Services**
23 **in conjunction with the State Board of Physicians which, in the event of a cardiac or**
24 **respiratory arrest of a particular patient, authorizes certified or licensed emergency**
25 **medical services personnel to withhold or withdraw cardiopulmonary resuscitation**
26 **including cardiac compression, endotracheal intubation, other advanced airway**
27 **management techniques, artificial ventilation, defibrillation, and other related**
28 **life–sustaining procedures.**

29 **[(j)] (L) “End–stage condition” means an advanced, progressive, irreversible**
30 **condition caused by injury, disease, or illness:**

31 (1) That has caused severe and permanent deterioration indicated by
32 incompetency and complete physical dependency; and

33 (2) For which, to a reasonable degree of medical certainty, treatment of the
34 irreversible condition would be medically ineffective.

1 **[(k)] (M)** “Health care practitioner” means:

2 (1) An individual licensed or certified under the Health Occupations Article
3 or § 13–516 of the Education Article to provide health care; or

4 (2) The administrator of a hospital or a person designated by the
5 administrator in accordance with hospital policy.

6 **[(l)] (N)** (1) “Health care provider” means a health care practitioner or a
7 facility that provides health care to individuals.

8 (2) “Health care provider” includes agents or employees of a health care
9 practitioner or a facility that provides health care to individuals.

10 **[(m)] (O)** (1) “Incapable of making an informed decision” means the inability
11 of an adult patient to make an informed decision about the provision, withholding, or
12 withdrawal of a specific medical treatment or course of treatment because the patient is
13 unable to understand the nature, extent, or probable consequences of the proposed
14 treatment or course of treatment, is unable to make a rational evaluation of the burdens,
15 risks, and benefits of the treatment or course of treatment, or is unable to communicate a
16 decision.

17 (2) For the purposes of this subtitle, a competent individual who is able to
18 communicate by means other than speech may not be considered incapable of making an
19 informed decision.

20 **[(n)] (P)** (1) “Life–sustaining procedure” means any medical procedure,
21 treatment, or intervention that:

22 (i) Utilizes mechanical or other artificial means to sustain, restore,
23 or supplant a spontaneous vital function; and

24 (ii) Is of such a nature as to afford a patient no reasonable
25 expectation of recovery from a terminal condition, persistent vegetative state, or end–stage
26 condition.

27 (2) “Life–sustaining procedure” includes artificially administered
28 hydration and nutrition, and cardiopulmonary resuscitation.

29 **[(o)] (Q)** “Medically ineffective treatment” means that, to a reasonable degree of
30 medical certainty, a medical procedure will not:

31 (1) Prevent or reduce the deterioration of the health of an individual; or

32 (2) Prevent the impending death of an individual.

1 [(p)] (R) “Nurse practitioner” means an individual licensed to practice registered
2 nursing in the State and who is certified as a nurse practitioner by the State Board of
3 Nursing under Title 8 of the Health Occupations Article.

4 [(q)] (S) “Persistent vegetative state” means a condition caused by injury,
5 disease, or illness:

6 (1) In which a patient has suffered a loss of consciousness, exhibiting no
7 behavioral evidence of self-awareness or awareness of surroundings in a learned manner
8 other than reflex activity of muscles and nerves for low level conditioned response; and

9 (2) From which, after the passage of a medically appropriate period of time,
10 it can be determined, to a reasonable degree of medical certainty, that there can be no
11 recovery.

12 (T) “**PHYSICAL PRESENCE**” HAS THE MEANING STATED IN § 4-101 OF THE
13 **ESTATES AND TRUSTS ARTICLE.**

14 [(r)] (U) “Physician” means a person licensed to practice medicine in the State
15 or in the jurisdiction where the treatment is to be rendered or withheld.

16 [(s)] (V) “Physician assistant” means an individual who is licensed under Title
17 15 of the Health Occupations Article to practice medicine with physician supervision.

18 [(t)] (W) “Signed” means bearing a manual or electronic signature.

19 [(u)] (X) “Terminal condition” means an incurable condition caused by injury,
20 disease, or illness which, to a reasonable degree of medical certainty, makes death
21 imminent and from which, despite the application of life-sustaining procedures, there can
22 be no recovery.

23 5-602.

24 (a) (1) Any competent individual may, at any time, make a written or
25 electronic advance directive regarding the provision of health care to that individual, or the
26 withholding or withdrawal of health care from that individual.

27 (2) Notwithstanding any other provision of law, in the absence of a validly
28 executed or witnessed advance directive, any authentic expression made by an individual
29 while competent of the individual’s wishes regarding health care for the individual shall be
30 considered.

31 (c) (1) (I) Except as provided in **SUBPARAGRAPH (II) OF THIS**
32 **PARAGRAPH OR** paragraph (3) of this subsection, a written or electronic advance directive
33 shall be dated, signed by or at the express direction of the declarant, and subscribed by two

1 witnesses IN THE PHYSICAL PRESENCE OR ELECTRONIC PRESENCE OF THE
2 DECLARANT.

3 (ii) A WRITTEN OR ELECTRONIC ADVANCE DIRECTIVE SIGNED
4 AND WITNESSED IN CONFORMANCE WITH THE PROVISIONS OF EXECUTIVE ORDER
5 20.04.10.01, AUTHORIZING REMOTE WITNESSING AND ELECTRONIC SIGNING OF
6 CERTAIN DOCUMENTS, SHALL BE DEEMED TO HAVE BEEN SIGNED AND WITNESSED
7 IN CONFORMITY WITH THIS SUBSECTION IF THE ADVANCE DIRECTIVE WAS SIGNED
8 AND WITNESSED DURING THE TIME THAT THE EXECUTIVE ORDER WAS IN EFFECT.

9 (2) (i) Except as provided in subparagraphs (ii) and (iii) of this
10 paragraph, any competent individual may serve as a witness to an advance directive,
11 including an employee of a health care facility, nurse practitioner, physician assistant, or
12 physician caring for the declarant if acting in good faith.

13 (ii) The health care agent of the declarant may not serve as a
14 witness.

15 (iii) At least one of the witnesses must be an individual who is not
16 knowingly entitled to any portion of the estate of the declarant or knowingly entitled to any
17 financial benefit by reason of the death of the declarant.

18 (3) A witness is not required for an electronic advance directive if the
19 declarant's identity has been authenticated in accordance with the National Institute of
20 Standards and Technology Special Publication 800-63-2: Electronic Authentication
21 Guideline or, if replaced, the replacement guideline.

22 (4) The State-designated health information exchange may accept as valid
23 an unwitnessed electronic advance directive in the form of a video record or file to state the
24 declarant's wishes regarding health care for the declarant or to appoint an agent if the
25 video record or file:

26 (i) Is dated; and

27 (ii) Is stored in an electronic file by an electronic advance directives
28 service recognized by the Maryland Health Care Commission.

29 Article – Real Property

30 4-109.

31 (a) If an instrument was recorded before January 1, 1973, any failure of the
32 instrument to comply with the formal requisites listed in this section has no effect, unless
33 the defect was challenged in a judicial proceeding commenced by July 1, 1973.

1 (b) If an instrument is recorded on or after January 1, 1973, whether or not the
2 instrument is executed on or after that date, any failure to comply with the formal
3 requisites listed in this section has no effect unless it is challenged in a judicial proceeding
4 commenced within six months after it is recorded.

5 (c) For the purposes of this section, the failures in the formal requisites of an
6 instrument are:

7 (1) A defective acknowledgment;

8 (2) A failure to attach any clerk’s certificate;

9 (3) An omission of a notary seal or other seal;

10 (4) A lack of or improper acknowledgment or affidavit of consideration,
11 agency, or disbursement;

12 (5) An omission of an attestation; [or]

13 (6) A failure to name any trustee in a deed of trust; OR

14 (7) **A LACK OF OR DEFECTIVE WITNESS ATTESTATION TO A POWER OF**
15 **ATTORNEY.**

16 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall be construed to
17 apply retroactively and shall be applied to and interpreted to affect any will, power of
18 attorney, or advance directive executed on or after March 10, 2020.

19 SECTION 3. AND BE IT FURTHER ENACTED, That this Act shall take effect
20 October 1, 2021.

Approved:

Governor.

Speaker of the House of Delegates.

President of the Senate.